



## EDS | ELECTRONIC DELIVERY SOLUTION

Your Business Central Extension for the  
electronic dispatch of your business documents

## ELECTRONIC DISPATCH OF YOUR BUSINESS DOCUMENTS – FAST AND EASY

Your company sends a large number of invoices and other business documents by traditional post every day. Despite the arrival of digitization in many business areas, the dispatch of documents is still stuck in old structures.

Simova has now developed the right extension for your Microsoft Dynamics 365 Business Central application to put an end to these problems: EDS for Business Central.

## SYSTEM REQUIREMENTS

EDS for Microsoft Dynamics 365 Business Central, like numerous other extensions, can be called up as an extension on Microsoft AppSource.

The extension is integrated into your Business Central application with just a few clicks. A prerequisite for the successful use of EDS is an e-mail server, which is used for sending. E-mails can be viewed in advance in an e-mail program such as Outlook.

## COMPATIBILITY

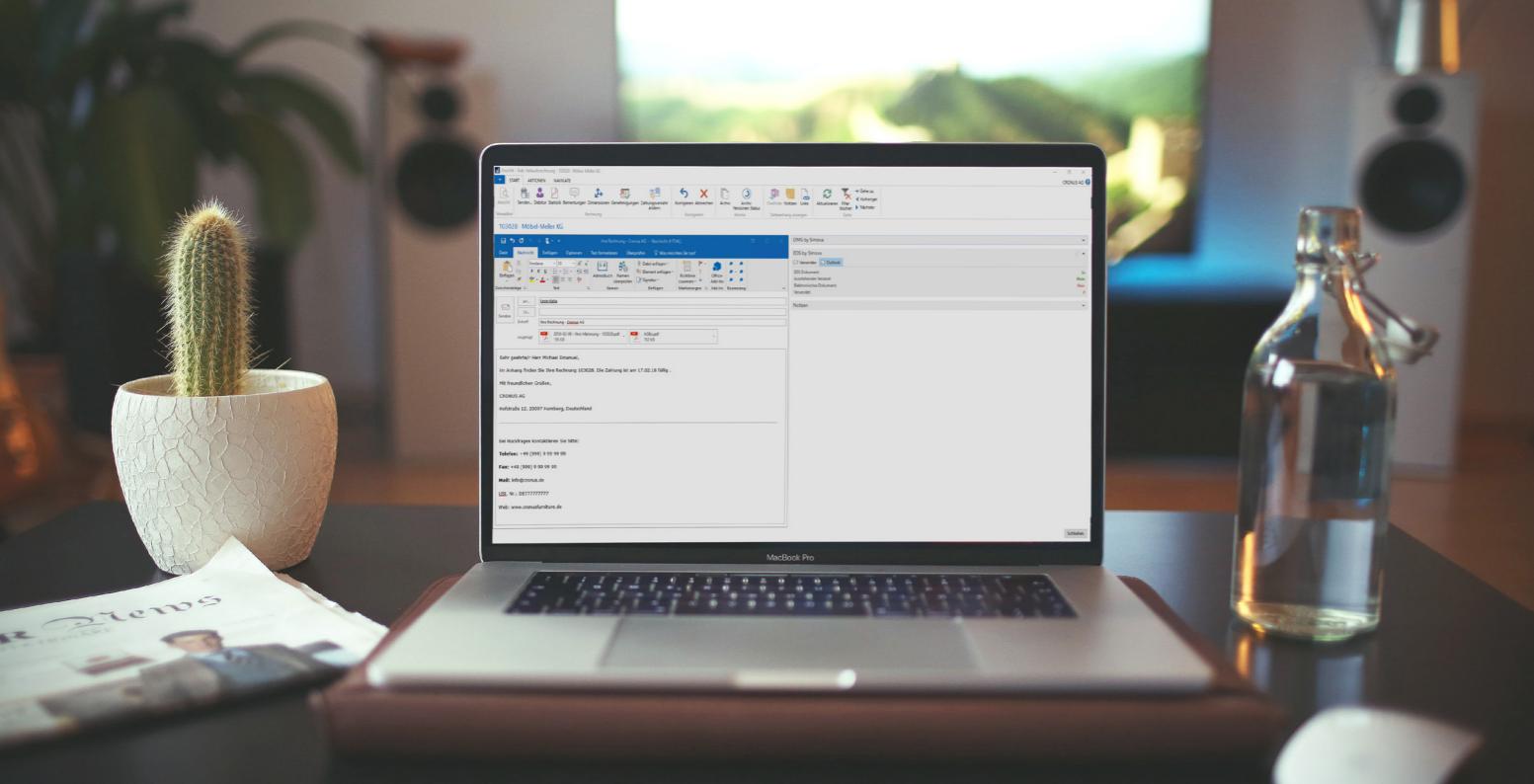
All of our solutions are available for Microsoft Dynamics 365 Business Central. All versions still in the Microsoft lifecycle are always supported.

A list of the versions that are currently in the Microsoft lifecycle can be found on our website at: [simova.de/solutions](http://simova.de/solutions)



The annual decrease in letters in Germany is 2-3%.

Around 66 million letters are still sent in Germany every day.



## BENEFITS FOR BUSINESS PARTNERS

Compliance management is an important part of working with business partners. Adhering to compliance rules is very important to many companies. With EDS you are able to send your business partners invoice documents in standard formats, such as Peppol, ZUGFeRD or XRechnung.



- Compliance with compliance requirements
- Use of nationally and internationally recognized standard formats
  - » ZUGFeRD
  - » XRechnung
  - » Peppol
  - » and more

With an existing interface, processes such as entering the invoice data can be automated, thus saving time on both sides.

The use of these automated and standardized processes and formats help to intensify business relationships and may also attract new business partners.

With the EDS Extension for Business Central you can individually define the output types of your invoices and other business documents and provide the business partner with exactly the documents in the format that he needs.

## BENEFITS FOR MANAGEMENT

The topic of digitization has already found its way into your company at one point or another. Only business documents are usually still dispatched by traditional mail today. In addition to the work involved, this means additional costs for postage and materials.



- Significant cost savings by dispensing with postage and material
- Acceleration of order processing through automation of work steps
- Fast return on investment thanks to short implementation times
- No loss of personal customer contact thanks to personalized emails
- Uniform layout and professional appearance

Expenditures and workload can be conveniently reduced with the use of the EDS module. By integrating it into your Business Central system, the time required is significantly reduced and costs are minimized. Without having to forego personal contact with your customers.

You can choose flexibly between the automated dispatch in the background or the dispatch of individually personalized e-mails. You can also define yourself which documents are sent. For example, you can specify that the valid terms and conditions are always attached to an offer.



## BENEFITS FOR EMPLOYEES

Your everyday work includes preparing and sending business documents such as invoices, order confirmations or payment reminders. The daily tasks in particular are often time wasters that keep you from larger tasks. Unlike many other business processes, the dispatch of business documents has often not been digitized these days. Time to change that.



- Fast dispatch of business-relevant documents
- Individual adaptation of recipient information - your contact person receives the data he needs
- Increased transparency through the possible integration into the document management system (DMS)

The Extension Electronic Delivery Solution (EDS) from Simova is a compact module for Business Central systems that enables the electronic dispatch of business documents. Your customers will receive relevant documents as PDF by email.

You can dynamically define whether the transmission is to take place automatically, via a multi-user queue or in a personalized email. You can create a familiar surface with design templates. Define the delivery specifically for the recipient so that your contact person only receives the documents that are relevant to him.

If you are also using the Simova document management system, you have the option of attaching attachments to your e-mail directly from your archive system.



## BENEFITS FOR CUSTOMERS

The relationship a company has with its customers is one of the most important pillars for a company's success. Anyone who individually addresses the specific requirements of each customer noticeably increases satisfaction and competitiveness and thus lays an important foundation for success.



- Fast processing of customer inquiries
- Any extension of the documents to be provided
- Increased transparency through integration into the document management system
- Individual design

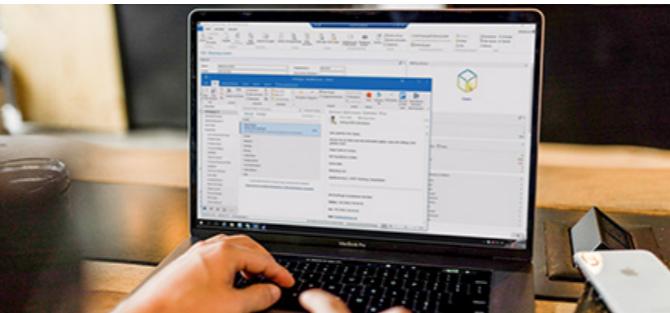
With the Simova's EDS module, you can quickly and efficiently provide your customers with exactly the documents they need for their work area. With EDS, business documents are sent electronically. You remain completely flexible in the visual and content design of the emails to your customers. Use the design templates of your business partners, for example, and create a familiar surface.

The focus on customer benefits in the individual selection of the sent documents creates trust and makes work easier for the customer. This creates customer loyalty from which both sides benefit.

## FEATURE OVERVIEW

### Easy integration and application

The EDS solution is integrated as a fact box in Business Central. This can be used to send a document directly from the Business Central system. In addition, the desired shipping information is displayed for each receipt. The overview is never lost, as all shipping information is recorded uniformly in the system.



### Manual or automatic dispatch

If the dispatch is to take place fully automatically, this can also be achieved with the EDS by Simova solution.

Whether when changing or booking a document (e.g. sending the order confirmation after the change from an offer), the EDS is integrated in the process and sends the necessary documents automatically.

The process can take place completely in the background, which means that internal resources can focus on topics other than sending documents.



### Future security through connection to ZUGFeRD, XRechnung and other standard formats

Electronic invoice data exchange possible through ZUGFeRD & XRechnung connection. The EDS solution can not only send PDF attachments, reports from Business Central can also be added as Word or Excel via configuration for sending. In addition, attachments can be added from the file system or directly from the DMS by Simova solution. If XML ports are required, they can simply be attached as an object type from Business Central. This broad spectrum enables many possibilities to deliver the desired file / document form to the recipient.



### Templates for sending e-mails

Customizable e-mail templates are available for sending e-mails. If the documents are to be sent by e-mail, personalized e-mail templates can be set up directly in Business Central. These contain freely configurable placeholders that are filled directly from the system. If, for example, the customer name, the invoice number and the due date are to be specified when the invoice is sent, this can simply be added to the template. The information is filled in automatically and directly from Business Central when sending.

## Shipping confirmations

If automatic dispatch is used, but it should be checked again beforehand whether everything has been taken into account before dispatch, it can be activated that a short approval is required after the booking before dispatch.



## Individual recipient setup

If you do not want to activate all customers from the Business Central system for electronic document dispatch directly, contacts, accounts receivable and accounts payable can be activated manually for the EDS using the business partner institution fact box.

If a recipient has different receiving addresses for different documents, these can be set up conveniently.

- Clear control of the recipients
- High flexibility, as it can be decided how deeply the recipients are set up manually



## Logging of the sent documents and receipts

With the EDS queue, an EDS dispatch log is added directly within Business Central in the form of a list. If you want to check whether the dispatch was successful or what exactly was sent to which customers by which employee, you can do so using this list.



## Connector-App: Send documents from the DMS automatically and based on rules

Use our EDS solution to automatically send documents from the Document Management System (DMS) easily and conveniently based on definable rules.

The Simova extension „DMS to EDS“ enables you to send documents directly from the DMS solution integrated in Business Central.





Simova GmbH | Stockholmer Allee 30A | D-44269 Dortmund  
+49 231 31776-448 | sales@simova.de | www.simova.de